



CANNON BUILDING
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**STATE OF DELAWARE
BOARD OF ACCOUNTANCY**

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PUBLIC MEETING MINUTES:	BOARD OF ACCOUNTANCY
DATA AND TIME:	Wednesday, October 19, 2016 at 9:00 a.m.
PLACE:	861 Silver Lake Boulevard, Dover, Delaware Conference Room B , second floor of the Cannon Building
MINUTES APPROVED:	November 16, 2016

MEMBERS PRESENT

Kathryn Schultz, Professional Member, President
Alison Houck, Professional Member, Secretary
Sarah Patterson, Professional Member
Araya Debessay, Educational Member
Susan Benson, Professional Member
Prameela Kaza, Public Member

ABSENT

Karen Smith, Professional Member
John McManus, Professional Member
Richard Snyder, Public Member

DIVISION STAFF/DEPUTY ATTORNEY GENERAL

Kevin Maloney, Deputy Attorney General
LaTonya Brown, Administrative Specialist II
Sherry Clark, Credentialing Services

ALSO PRESENT

Dana Rubenstein, DSCPA

CALL TO ORDER

Ms. Schultz called the meeting to order at 9:31 am.

REVIEW OF MINUTES

A motion was made by Ms. Kaza, seconded by Mr. Debessay, to approve the amended minutes dated September 21, 2016. The motion carried unanimously.

New Business

Re-Review of Applications

A motion was made by Mr. Debessay, seconded by Ms. Benson, to approve the CPA Permit application of William Gillette. The motion carried unanimously.

Review of CPA Permit- Reciprocity Applications

A motion was made by Mr. Debessay, seconded by Ms. Benson, to approve the application of Sophia Smith. The motion carried unanimously.

A motion was made by Mr. Debessay, seconded by Ms. Benson, to approve the application of Victor Garrido Pollan. The motion carried unanimously.

Review of CPA Permit Applications

A motion was made by Ms. Houck, seconded by Ms. Kaza, to approve the application of Eunsung Chang. The motion carried unanimously.

A motion was made by Ms. Houck, seconded by Ms. Kaza, to approve the application of Nnamdi Etoh. The motion carried unanimously.

A motion was made by Ms. Houck, seconded by Ms. Kaza, to approve the application of Basheer Siddique. The motion carried unanimously.

A motion was made by Ms. Houck, seconded by Ms. Kaza, to approve the application of Kevin Hatrick. The motion carried unanimously.

A motion was made by Ms. Houck, seconded by Ms. Kaza, to approve the application of Mengjiao Yao. The motion carried unanimously.

A motion was made by Ms. Houck, seconded by Ms. Kaza, to approve the application of Xiting Liu. The motion carried unanimously.

A motion was made by Ms. Houck, seconded by Ms. Kaza, to table the application of Robert Basi. The motion carried unanimously.

A motion was made by Ms. Houck, seconded by Ms. Kaza, to approve the application of Tianrui Ying. The motion carried unanimously.

A motion was made by Ms. Houck, seconded by Ms. Kaza, to approve the application of Prabh Amrit Sidhu. The motion carried unanimously.

A motion was made by Ms. Houck, seconded by Ms. Kaza, to approve the application of Boguslaw Jakuszek. The motion carried unanimously.

A motion was made by Ms. Houck, seconded by Ms. Kaza, to approve the application of Robert Kaufman contingent upon receipt of passing the AICPA Ethics exam. The motion carried unanimously.

Review of Firm Permit to Practice Applications

A motion was made by Ms. Schultz, seconded by Ms. Patterson, to approve the application of The Godwin Firm P.A. The motion carried unanimously.

A motion was made by Ms. Schultz, seconded by Ms. Patterson, to approve the application of Alvini & Associates Financial Planners, P.A. The motion carried unanimously.

Ratification of CPA Certificate Applications

A motion was made by Ms. Houck, seconded by Mr. Debessay, to ratify the applications of Yoshiyuki Tadokoro. The motion carried unanimously.

Review of Delaware Specific Ethics Course

A motion was made by Ms. Schultz, seconded by Ms. Houck, to table Beacon Hill Financial Educators, Inc. (David Freed) ethics course. The course did not incorporate Delaware's new statute. The motion carried unanimously.

Review of Proposed Rules & Regulations for SB 218

Mr. Maloney stated that he will forward what was proposed to send to the Registrar as the proposed amendment to Ms. Brown. Mr. Maloney stated that he will make the amendments and put it in the correct form so that it can be submitted to the Registrar on December 1, 2016. Mr. Maloney will forward the amendments via email to Ms. Brown and Ms. Brown will forward it to the board for a final review.

Review of the Statement on Standards for CPE Programs

The board will continue to review and discuss.

Legislative Update

Mr. Maloney advised the Board of the next legislative session that convenes in January 2017. A response is to be presented to Mr. Mangler no later than November 14th in regards to the draft legislation, letter of support and contact information of those on the legislative committee.

Elections

The board decided that they will hold elections at the January 18, 2017 board meeting.

OTHER BUSINESS BEFORE THE BOARD

Checklist

The Board reviewed internal documents used by DPR's credentialing service and made corrections that coincide with the new statute.

PUBLIC COMMENT

None

NEXT SCHEDULED MEETING

The next meeting will be held November 16, 2016 at 9:00 am in Conference Room B, second floor of the Cannon Building, 861 Silver Lake Boulevard, Dover, Delaware.

ADJOURNMENT

A motion was made by Ms. Kaza, seconded by Mr. Debessay, to adjourn the meeting. The motion carried unanimously. The meeting adjourned at 10:34 a.m.

Respectfully submitted,

A handwritten signature in black ink, reading "LaTonya Brown". The signature is written in a cursive, flowing style.

LaTonya Brown
Administrative Specialist II